

Jeannine J. Lane

Assistant Secretary

Honeywell International100 Columbia Road
Morristown, NJ 07962

203-484-6440

203-484-4205 Fax

Jeannine Lane@honeywell.com

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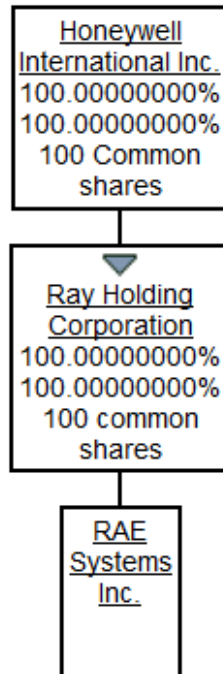
To Whom It May Concern

Dear Sir or Madam;

I serve as the Assistant Secretary of each of Honeywell International Inc (“Honeywell”), Ray Holdings Corporation (“Ray”) and RAE Systems Inc. (“RAE”). You have requested confirmation of the nature of the relationships between and among RAE, RAE Systems by Honeywell and Honeywell.

Honeywell is the parent company and 100% owner of all of the equity stock of Ray, which in turn holds 100% ownership interest in RAE. RAE Systems by Honeywell is a trade name (d/b/a) used by RAE to conduct its business with customers but is not a legal entity separate from RAE. Set forth below is a legal tree pictorial of the relationship of the entities. If you have any further questions please do not hesitate to contact me.

Legal Structure



Very Truly Yours,

Jeannine J Lane

Vice President and Assistant Secretary

Honeywell International Inc

Ray Holdings Corporation

RAE Systems Inc